

Quality Investment Holdings PCC
C/o Apex Fund & Corporate Services (Mauritius) Ltd
✉ 6th Floor, Two Tribeca, Tribeca Central, Trianon 72261, Mauritius
■ Tel: (230) 404 3900 ■ Fax: (230) 454 6824

Date: November 13, 2024

To

The Compliance Officer, PNB Housing Finance Limited 9th Floor, Antriksh Bhavan, 22 Kasturba Gandhi Marg, New Delhi, Delhi - 110001	BSE Limited, Department of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001	The National Stock Exchange of India Limited, The Listing Department, Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400051
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Subject: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”) in relation to sale of shares of PNB Housing Finance Limited by Quality Investment Holdings PCC

Dear Sir/Ma’am,

We, Quality Investment Holdings PCC, wish to inform you that we have sold 2,45,00,000 equity shares of face value of INR 10/- each of PNB Housing Finance Limited (“**Company**”), representing 9.43% of the total paid-up equity share capital of the Company through on-market transaction on November 13, 2024.

Please see enclosed a disclosure of the change in shareholding of Quality Investment Holdings PCC in the Company pursuant to the aforesaid sale, in terms of Regulation 29(2) of the SEBI SAST Regulations.

We request you to take this on record and acknowledge receipt of the same.

Thanking you.

Encl: As above

For and on behalf of Quality Investment Holdings PCC



Purnima Boyjonauth Bhogun

Authorized Signatory

Date: November 13, 2024

Disclosure Under Regulation 29(2) Of SEBI SAST Regulations

Name of the Target Company (TC)	PNB Housing Finance Limited (“ Target Company ”)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Quality Investment Holdings PCC There are no Persons Acting in Concert with Quality Investment Holdings PCC.		
Whether the acquirer belongs to Promoter/ Promoter Group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the Target Company (**)
Before the disposal under consideration, holding of the acquirer			
a) Shares carrying voting rights	5,16,24,311	19.87 ^{##}	19.87 ^{##}
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	5,16,24,311	19.87 ^{##}	19.87 ^{##}
Details of acquisition/ sale:			
a) Shares carrying voting rights acquired / sold	2,45,00,000	9.43 ^{##}	9.43 ^{##}

b) VRs acquired / sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	Nil	Nil	Nil
d) Shares encumbered/ invoked/ released by the Acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	2,45,00,000	9.43 ^{##}	9.43 ^{##}
After the acquisition/ sale, holding of the acquirer:			
a) Shares carrying voting rights	2,71,24,311	10.44 ^{##}	10.44 ^{##}
b) Shares encumbered with by the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/ convertible securities/ any other instrument that entitles the Acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after the acquisition / sale	Nil	Nil	Nil
e) Total (a+b+c+d)	2,71,24,311	10.44 ^{##}	10.44 ^{##}
Mode of acquisition / sale (e.g. open market/ off-market/ public issue/ right issue/ preferential allotment/ inter-se transfer etc.)	On-market sale		
Date of acquisition of/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 13, 2024		
Equity share capital/ total voting capital of the TC before the said acquisition / sale	INR 259,84,28,510 (25,98,42,851 equity shares of face value INR 10 each) [#]		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	INR 259,84,28,510 (25,98,42,851 equity shares of face value INR 10 each) [#]		
Total diluted share/voting capital of the TC after the said acquisition / sale	INR 259,84,28,510 (25,98,42,851 equity shares of face value INR 10 each) [#]		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) As per the shareholding pattern of the Target Company dated September 30, 2024 disclosed on the website of BSE Limited.

(##) The percentage numbers have been rounded off to reflect the percentage up to two decimal points.

For and on behalf of Quality Investment Holdings PCC



Purnima Boyjonauth Bhogun

Authorized Signatory

Date: November 13, 2024